

October 30, 2024

**To,
Corporate Relations Department
BSE Limited**
2nd Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001
SCRIP CODE : 543288

**To,
Corporate Relations Department
National Stock Exchange of India Ltd.**
Exchange Plaza, Plot No. C/1, G-Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051.
SYMBOL : DEEPINDS

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to Order received by the Hon'ble National Company Law Tribunal, Mumbai bench, approving the Resolution Plan submitted by Deep Onshore Services Private Limited ('Deep Onshore') wholly owned subsidiary of Deep Industries Limited ('Deep' or 'Company'), for acquisition of M/s. Dolphin Offshore Shipping Limited ('Corporate Debtor' or 'Dolphin Shipping')

Dear Sir/ Madam,

This is further to our disclosure dated July 02, 2024, whereby the Company informed the stakeholders, that on July 01, 2024, the Committee of Creditors of Dolphin Shipping has approved the Resolution Plan submitted by Deep Onshore, wholly owned subsidiary of the Company for acquisition of Dolphin Shipping subject to obtaining necessary approval from the Adjudicating Authority i.e. NCLT.

In this connection, we further wish to inform you that pursuant to Section 31(1) of the Insolvency and Bankruptcy Code, 2016, the Hon'ble NCLT, Mumbai Bench has approved the Resolution Plan submitted by Deep Onshore, wholly owned subsidiary of the Company for acquisition of Dolphin Shipping under the Corporate Insolvency Resolution Process ('CIRP') of the Insolvency and Bankruptcy Code 2016 ('Code'). The said Order of the Hon'ble NCLT was uploaded on its official website and made available on October 30, 2024.

This disclosure is being made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.



This is for your information and records.

Thanking you,

Yours faithfully,

For, Deep Industries Limited

Shilpa Sharma
Company Secretary & Compliance Officer
M. No: A34516



DEEP INDUSTRIES LIMITED (Formerly Known as Deep CH4 Limited)
Regd.Off.: 12A & 14 Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad-380058
Tel: +91 2717 298510 M: +91 98256 00533 Fax: +91 2717 298520
Email: info@deepindustries.com Website: www.deepindustries.com
CIN: L14292GJ2006PLC049371

